SILVER GRANT

SUPPLEMENTAL ANNOUNCEMENT

References are made to (i) the announcement of Silver Grant International Holdings Group Limited (the "**Company**") dated 18 March 2024 regarding, among others, the formation of special investigation committee and the appointment of investigation agency and independent legal advisor (the "**Investigation Announcement**"); and (ii) the announcement of the Company dated 18 March 2024 regarding, among others, the memorandum of understanding (the "**MOU Announcement**", together with the Investigation Announcement, the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in Announcements.

The Company would like to provide the following supplemental information on the Loan Agreements and the Loan Interest as disclosed in the Investigation Announcement. For clarification, the Loan Agreements and the Loan Interest as mentioned in the Investigation Announcement and the MOU Announcement are the same. As at 31 December 2023, the aggregate outstanding principal amount and interest under the loan agreement of the Loan Interest amounted to approximately RMB2,201 million (equivalent to approximately HK$2,429 million). For further details of the Loan Agreements and the Loan Interest, please refer to the MOU Announcement.

Save as disclosed above, all other information disclosed in the Investigation Announcement remains unchanged.

By order of the Board
Silver Grant International Holdings Group Limited
Chu Hing Tsung
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 19 March 2024